#### LOEB & LOEB LLP

Bernard R. Given II State Bar No. 07990180 10100 Santa Monica Blvd., Suite 2200

Los Angeles, CA 90067-4120

Tel: 310-282-2000 Fax: 310-282-2200

Email: <u>bgiven@loeb.com</u>

Counsel to the Debtor and Debtor-in-Possession

#### FORSHEY & PROSTOK, LLP

Jeff Prostok State Bar No. 16352500 Lynda Lankford State Bar No. 11935020 777 Main Street, Suite 1290 Fort Worth, TX 76012

Tel: 817-877-8855 Fax: 817-877-4151

Email: <u>jprostok@forsheyprostok.com</u> llankford@forsheyprostok.com

Counsel to the Debtor

and Debtor-in-Possession

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Chapter 11 EVENTIDE CREDIT ACQUISITIONS, LLC, Case No. 20-40349-elm11 Debtor. § § EVENTIDE CREDIT ACQUISITIONS, LLC, Adv. Proc. No. 20-04030-elm **§** § § § Plaintiff, v. BIG PICTURE LOANS, LLC, ASCENSION TECHNOLOGIES, LLC, and TRIBAL **HEARING DATE:** ECONOMIC DEVELOPMENT HOLDINGS, LLC, June 11, 2020 at 9:30 a.m. Defendants.

# DEBTOR'S WITNESS AND EXHIBIT LIST IN CONNECTION WITH HEARINGS SET FOR JUNE 11, 2020

TO THE HONORABLE EDWARD L. MORRIS, UNITED STATES BANKRUPTCY JUDGE:

Eventide Credit Acquisitions, LLC (the "<u>Plaintiff</u>" or "<u>Debtor</u>") files this Witness and Exhibit List in connection with the hearings scheduled for **June 11, 2020 at 9:30 a.m.** on (i)

Debtor's Application Pursuant to 11 U.S.C. § 327(e) for Order Authorizing Retention and Employment of Special Counsel, Armstrong Teasdale LLP, Nunc Pro Tunc to Petition Date [Docket No. 120] and (ii) Plaintiff's Motion for a Preliminary Injunction [ADV. 20-4030; Docket No. 3].

## **WITNESSES**

- 1. Drew McManigle, CRO and Manager
- 2. Matt Martorello, President
- 3. Justin Martorello
- 4. Richard L. Scheff
- 5. Any person in the courtroom.
- 6. Any witness listed or called by any other party.
- 7. Any witness necessary to authenticate a document.
- 8. Any witness necessary to rebut and/or impeach the testimony of a witness called or designated by any other party.

#### **EXHIBITS**

<u>No.</u>	<u>Exhibit</u>	<u>Offered</u>	Admitted	Refused
1.	Schedules [Docket No. 75]			
2.	Statement of Financial Affairs [Docket No. 76]			
3.	Claims Register – In re Eventide Credit Acquisitions, LLC, Case No. 20-40349-elm11			
4.	Monthly Operating Report for April 2020 [Docket No. 159]			
5.	Docket – <i>In re Eventide Credit Acquisitions, LLC</i> , Case No. 20-40349-elm11			
6.	Docket – Eventide Credit Acquisitions, LLC v. Galloway et al., ADV No. 20-04008-elm			

No.	<u>Exhibit</u>	Offered	Admitted	Refused
7.	Docket – Eventide Credit Acquisitions, LLC v. Big Picture Loans, LLC, et al. ADV No. 20- 04014-elm			
8.	Docket – Eventide Credit Acquisitions, LLC v. Big Picture Loans, LLC, et al., ADV No. 20- 04030-elm			
9.	Debtor's Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6004, and 9014, (i) Authorizing the Debtor-in-Possession to Obtain Postpetition Financing, (ii) Granting Liens and Providing Administrative Expense Status, and (iii) Granting Related Relief [Docket No. 153]			
10.	First Interim Application of Cole Schotz P.C., as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 7, 2020 through April 30, 2020 [Docket No. 158]			
11.	Secured Promissory Note, dated January 26, 2016			
12.	Loan and Security Agreement, executed on October 7, 2015			
13.	Parental Guarantee and Sovereign Immunity Waiver, effective as of October 7, 2015			
14.	Agreement and Plan of Merger, executed on September 14, 2015			
15.	Rosette Opinion Letter			
16.	Email from Toby Gerber to Barney Givens dated February 25, 2020			
17.	Committee's Demand to Pursue Avoidance Actions dated May 11, 2020			

No.	<u>Exhibit</u>	<u>Offered</u>	Admitted	Refused
18.	Motion for Consolidation and Memorandum in Support in the following cases: Lula Williams, et al., v. Big Picture Loans, LLC, et al., Civil Action No. 3:17cv461 (ECF No. 660, 661); Renee Galloway, et al. v. Big Picture Loans, LLC, et al., Civil Action No. 3:18cv406 (ECF No. 361, 362) and Renee Galloway, et al. v. Justin Martorello, et al., Civil Action No. 3:19cv314 (ECF No. 313, 314) in the U.S. District Court of the Eastern District of VA, Richmond Division			
19.	Plaintiffs' Opposition to Defendants' Motion for Consolidation in the U.S. District Court of the Eastern District of VA, Richmond Division			
20.	Order Denying Motion for Consolidation and Memorandum Opinion by Judge Robert E. Payne in the following cases: Lula Williams, et al., v. Big Picture Loans, LLC, et al., Civil Action No. 3:17cv461 (ECF No. 711, 710); Renee Galloway, et al. v. Big Picture Loans, LLC, et al., Civil Action No. 3:18cv406 (ECF No. 374, 373) and Renee Galloway, et al. v. Justin Martorello, et al., Civil Action No. 3:19cv314 (ECF No. 331, 330) in the U.S. District Court of the Eastern District of VA, Richmond Division			
21.	Summary of Pending Actions			
22.	Eventide Credit Acquisitions, LLC Operating Agreement			
23.	Williams v. Big Picture Loans, LLC, 929 F.3d 170 (4th Cir. 2019)			
24.	Deposition of Lula Williams dated October 4, 2018			
25.	Deposition of Gloria Turnage dated October 4, 2018			
26.	Notice of Deposition of Lula Williams			
27.	Notice of Deposition of Gloria Turnage			
28.	Schedule of Note Payments and Distributions			
29.	Sample Debtor's Objection to Claim No filed by [Consumer Borrower]			

No.	<u>Exhibit</u>	<u>Offered</u>	Admitted	Refused
30.	Sample Objection of Matt Martorello to [Consumer Borrower's] Proof of Claim			
31.	Proposed Scheduling Order for Claim Objections			
Wi	illiams et al. v. Big Picture Loans, LLC et al., No. 3:	17-cv-461 (E.D.	Va.) (" <u>Will</u>	iams I")
32.	Class Action Complaint [Docket No. 1]			
33.	Matt Martorello's Answer and Affirmative Defenses to Plaintiffs' Complaint [Docket No. 35]			
6	Galloway et al. v. Big Picture Loans, LLC et al., 3:18	-cv-406 (E.D. V	a.) (" <u>Gallov</u>	<u>vay I</u> ")
34.	Class Action Complaint (Amended) [Docket No. 30]			
35.	Matt Martorello's Answer and Affirmative Defenses to Plaintiffs' First Amended Class Action Complaint [Docket No. 62]			
	Smith et al. v. Martorello et al., 3:18-cv-0165	1-AC (D. Oreg.)	) (" <u>Smith</u> ")	
36.	First Amended Class Action Allegation Complaint [Docket No. 100]			
37.	Defendant Matt Martorello's Motion to Dismiss Plaintiff's First Amended Complaint [Docket No. 106]			
	Duggan et al. v. Martorello et al., No. 1:18-cv-122	277-jgd (D. Mas	ss.) (" <u>Dugga</u>	<u>n</u> ")
38.	Second Amended Class Action Complaint [Docket No. 118]			
39.	Matt Martorello's Motion to Dismiss Plaintiff's Second Amended Class Action Complaint [Docket No. 124]			
40.	Memorandum in Support of Matt Martorello's Motion to Dismiss Plaintiff's Second Amended Class Action Complaint [Docket No. 125]			
	Williams et al. v. Microbilt et al., No. 3:19-cv-8	5 (E.D. Va.) (" <u>V</u>	Williams II"	)
41.	Complaint [Docket No. 1]			
42.	Matt Martorello's Answer and Affirmative Defenses to Plaintiffs' Complaint [Docket No. 64]			

No.	<u>Exhibit</u>	<u>Offered</u>	Admitted	Refused	
Galloway et al. v. Martorello et al., 3:19-cv-00314-rep (E.D. Va.) ("Galloway II")					
43.	Class Action Complaint [Docket No. 1]				
44.	Eventide Credit Acquisitions, LLC, Gallant Capital, LLC and Liont, LLC's Memorandum in Support of Motion to Dismiss Plaintiffs' Complaint Pursuant to Fed. R. Civ. P. 12(b)(2), (6) and (7) [Docket No. 99]				
45.	Eventide Credit Acquisitions LLC's Answer and Affirmative Defenses to Plaintiffs" Complaint [Docket No. 108]				
46.	Gallant Capital LLC's Answer and Affirmative Defenses to Plaintiffs' Complaint [Docket No. 109]				
47.	Liont LLC's Answer and Affirmative Defenses to Plaintiffs' Complaint [Docket No. 110]				
	Galloway et al. v. Williams et al., 3:19-cv-470	(E.D. Va.) (" <u>Ga</u>	lloway III")		
48.	Class Action Settlement Agreement and Release [Docket No. 18]				
49.	Memorandum in Support of Eventide Credit Acquisitions, LLC's Motion to Intervene Pursuant to Fed. R. Civ. P. 24(a) [Docket No. 43]				
50.	Preliminary Approval Order [Docket No. 65]				
	ADDITIONAL EXHI	BITS			
51.	Williams & Galloway Plaintiffs' Motion to Withdraw their Motion to Transfer of Actions to the Eastern District of Virginia and for Consolidation Pursuant to 28 U.S.C. § 1407				
52.	Order Denying Plaintiffs' Motion for Leave to File an Amended Complaint				
53.	Appointment of the Official Unsecured Creditors' Committee [Docket No. 14]				

No.	<u>Exhibit</u>	<u>Offered</u>	Admitted	Refused
54.	Debtor's Application Pursuant to 11 U.S.C. § 327(e) for Order Authorizing Retention and Employment of Special Counsel, Armstrong Teasdale LLP, Nunc Pro Tunc to Petition Date including Declaration of Richard L. Scheff and Disclosure Under Bankruptcy Rule 2014 [Docket No. 120]			
	Impeachment exhibits			
	Any exhibit designated or offered by any other party			

The Debtor reserves the right to amend or supplement this Witness and Exhibit List and to use any witnesses or exhibits designated or called by any other party.

DATED: June 8, 2020. Respectfully submitted,

/s/ Jeff P. Prostok

Jeff P. Prostok State Bar No. 16352500 Lynda Lankford State Bar No. 11935020

#### FORSHEY & PROSTOK LLP

777 Main St., Suite 1290 Fort Worth, TX 76102 Telephone: (817) 877-8855 Facsimile: (817) 877-4151 jprostok@forsheyprostok.com llankford@forsheyprostok.com

# COUNSEL FOR THE DEBTOR AND DEBTOR-IN-POSSESSION

and

#### LOEB & LOEB LLP

Bernard R. Given II State Bar No. 07990180 10100 Santa Monica Blvd., Suite 2200 Los Angeles, CA 90067-4120

Tel: 310-282-2000 Fax: 310-282-2200

Email: bgiven@loeb.com

## COUNSEL FOR THE DEBTOR AND **DEBTOR-IN-POSSESSION**

### **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing document was served upon all parties receiving electronic notice via the Court's CM/ECF system and via email to the parties listed below on June 8, 2020 including all exhibits.

Toby L. Gerger Scott P. Drake Nick Hendrix Steve Peirce NORTON ROSE FULBRIGHT US LLP Toby.gerber@nortonrosefulbright.com Scott.drake@nortonrosefulbright.com Nick.hendrix@nortonrosefulbright.com Steve.peirce@nortonrosefulbright.com

Gary H. Leibowitz Michael D. Warner Benjamin L. Wallen COLE SCHOTZ PC gleibowitz@coleschotz.com mwarner@coleschotz.com

**Unsecured Creditors** 

bwallen@coleschotz.com Counsel to the Official Committee of

-and-

Justin Gray Anna M. Bruty ROSETTE, LLP jgray@rosettelaw.com abruty@rosettelaw.com

Attorneys for Big Picture Loans, Ascension Technologies, LLC and Tribal Economic Development Holdings, LLC

> /s/ Jeff P. Prostok Jeff P. Prostok

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